

Provider Group – Joint Job Evaluation Job Fact Sheet Job #530-General Laboratory Supervisor

PLEASE PRINT

Section 1 – INTRODUCTION

Purpose:

This section provides general direction for completing the Job Fact Sheet and is further supplemented by the additional instructions set out in the remaining sections of this Job Fact Sheet.

The collection of accurate, complete, up-to-date and gender neutral job information is essential to, and forms the basis of, the job evaluation process.

This Job Fact Sheet (JFS) provides a format and serves as a questionnaire designed to describe a job, to capture the skill, effort and responsibility normally required in the work, and to record the conditions under which it is usually carried out. The JFS focuses on **CURRENT** job content and requirements. **THIS IS NOT AN APPRAISAL OF AN INDIVIDUAL'S PERFORMANCE ON THE JOB.**

Please read the JFS carefully, and complete each section. Throughout the JFS examples are requested and are important as you describe the job. Provide additional information on the back blank pages of this document, additional job holder comments can be recorded in Section (16) on page 25, or attach additional pages if necessary.

SUPERVISOR – STEPS TO FOLLOW:

- 1. a. New Job: complete Job Review Request Form (JRRF), complete a proposed JFS and proposed Job Description.
 - b. Forward all documents to your Human Resources representative.
- 2. DO NOT CHANGE EMPLOYEE'S RESPONSES.

EMPLOYEE - STEPS TO FOLLOW:

- 1. Please read the JFS carefully, and complete each section. If you find that some questions do not relate to your job, please write in "not applicable".
- 2. The information you provide should relate to the job content as it currently exists. When reviewing your duties and responsibilities, ensure that you consider the entire job cycle (activities that regularly occur in a one-year period).
- 3. Group submissions are encouraged for employees doing the same or very similar job duties.
- 4. It is suggested that you complete Sections 6 through 15 before completing Sections 4 and 5. The "Sample Key Activities" (see Appendix A) may assist you in completing Section 5.
- 5. Once you have completed the JFS and if you have not already submitted a JRRF, please complete and forward both documents to your Human Resources representative. Keep a copy of all documentation for your records. Please complete the Signatures Section (17) on page 25.
- 6. Your immediate Out-of-Scope Supervisor (Supervisor) will review your completed JFS and add comments at the end of each section.
- Please keep in mind that, although you are the employee(s) doing the job, what is being described are the current responsibilities of the job not how well you are performing these tasks and responsibilities. It is important that you concentrate only on providing the facts about the job and its responsibilities.

This section gathers information regarding the organization	n in which your job functions.
e Chart below: rite in the Provincial JE Job Title of the position – not the name or	f the person currently in the job.
itle of your immediate Out-of-Scope Supervisor	SUPERVISOR'S COMMENTS – ORGANIZATIONAL WORK CHART
	Are the responses to this question: Complete Do you agree with the responses: Yes No
f your immediate Supervisor (if different than above)	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" is selected):
Your current Provincial JE Job Title	
rrent Provincial JE Job Number:	Supervisor's Initials:
l JE Job Titles that report directly to you (if applicable)	
	Chart below: Interior in the Provincial JE Job Title of the position – not the name of the of your immediate Out-of-Scope Supervisor If your immediate Supervisor (if different than above) Your current Provincial JE Job Title Trent Provincial JE Job Number:

Section	on 3 – JOB IDEN	NTIFICATION						
	Purpose:	This section g	athers basic identifyir	g material so we can keep tra	ck of comp	leted Job Fact S	heets.	
Provi	de your name and	work telephone n	umber(s) for contact pu	rposes. For group JFS submiss	sions, please	note the name an	nd telephone number(s) of	the contact person.
	of person compl DOING THE SA		single employee, or co	ntact person for group JFS sub	mission (ON	LY COMPLETE	A GROUP SUBMISSIO	N IF ALL EMPLOYEES
Name	e (Print):						Employee No.:	
Work	Telephone:			E-Mail Address:				
Saska	tchewan Health A	Authority/Affiliate	:					
Facili	ty/Site:				Departm	ent:		
See Se	ection 18 on page	28 for signatures.						
Provi	ncial JE Job Title	:					Date:	
Provi	ncial JE Number:			Office use onl	y :	JEMC No.	<u>M</u>	
Section	on 4 – JOB SUM	MARY						
	Purpose:	This section d	escribes why the job e	exists.				
				ical staff and work processes of as ical conditions. Responsible for th				
▶Thi	nk about what yo	u would say if son		oonsible for?" and asked you about your job. "The (<u>Job Title</u>) is responsible j	for"			
SUPE	ERVISOR'S CO	MMENTS – JOB		***********	*****	******	*****	
	he responses to t		☐ Complete	☐ Incomplete	COMM	ENTS (<u>must</u> be o	completed if "Incomplete	" or "No" is selected):
	ou agree with the	-	☐ Yes	□ No				
							Supervisor's In	itials:

5 – KEY WORK ACTIVITIES

Purpose: This section describes the key activities, duties and responsibilities of the job.

Consider the full range of job duties or responsibilities undertaken over the year. Summarize these in rough form before completing this section.

Group the job duties or responsibilities that are related and summarize them in a phrase, at the top of each box (e.g., counseling and patient education, preventative maintenance, community involvement). Estimate (to the nearest 5%) the percentage of time per year spent on each key work activity summarized in the section(s) below. Most jobs can be described in three to five key work activities.

The total of all key work activity sections should equal but not exceed 100%. For example: ½ day every day per year = 50%; 3 months per year = 25%; 2½ weeks per year = 5%

After summarizing each key work activity, provide details or examples that describe the related job duties or responsibilities. If using abbreviations, acronyms or technical terminology, please initially explain their meaning.

Don't get lost in detail in describing the duties and responsibilities. Use clear verbs about things that are done in connection with each one. Avoid using a gender biased wording (i.e. he or she) in describing the work.

It is important that the **whole job** be described, not just a particular dimension or a special project.

The "Sample Key Activities" (see Appendix A) may assist you in completing this section.

Key Work Activity A: Administration/Supervision

Duties/Responsibilities:

- Provides direct supervision of staff and students.
- Responsible for day supervision and oversight of the laboratory operations.
- ♦ Prepares, provides and maintains competency assessments for staff.
- ♦ Provides functional advice/technical expertise and problem solving.
- ♦ Prioritizes workload and schedules work flow.
- Provides input for performance evaluation, performance reviews and hiring.
- ♦ Schedules staff and maintains payroll time sheets.
- Researches, reviews and implements new methodologies and operational procedures.
- ♦ Maintains communication and information systems for designated work areas.
- ♦ Provides instruction/training to students and new staff.
- **♦** Maintains inventory, orders supplies.
- **♦** Researches, evaluates and recommends equipment purchases.
- ♦ Provides input into budget preparation and strategic planning.
- ♦ Works with regional laboratory groups to standardize procedures.
- ♦ Acts as a liaison with other departments and stakeholders.
- **♦** Documents workload measurement statistics.
- Oversees the preparation and maintenance of policies and procedures.

Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
Supervisor's Initials:

SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES

				PLEASE PRINT
* * * * * * * * * * * * * * * * * * *	Researches and reviews new versus existing technology and methodology. Prepares statistical reports. Develops master rotations and monthly on call schedules. Oversee and maintain regulatory compliance with the ASHI standards. Attends and participates in meetings with stakeholders and Transplant/Donor programs. Attends the National Human Leukocyte Antigen Advisory Committee meeting.			
Key	Work Activity B: Quality Assurance/Quality Control	SUPERVISOR'S COMMENTS -	KEY WORK A	ACTIVITIES
Dut	ies/Responsibilities:	Are the responses to this question	: Complete	☐ Incomplete
	Establishes, maintains and monitors Quality Assurance/Quality Control programs as required by local protocols and government regulations.	Do you agree with the responses:	☐ Yes	□ No
	Establishes preventative maintenance programs for equipment in consultation with the manufacturer and including acceptable laboratory standards.	COMMENTS (must be completed i	f "Incomplete" or	"No" is selected):
*	Monitors instrument logs and recognizes equipment malfunction. Maintains, troubleshoots, and calibrates equipment according to established standards.			
*	Ensures ASHI standards are followed.			
*	Develops and maintains a comprehensive set of professional standards that promotes patient safety, evidence based practices in histocompatibility and immunogenic and utilization of technology.			
			Supervisor's In	nitials:
		1		

Key Work Activity D: <u>Related Key Work Activities</u>	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Outies/Responsibilities: Performs computer work (e.g., documentation, statistics). Provides reception/clerical duties (e.g., answer telephone, fax, photocopy, book appointments). Prepares, communicates and files test results and reports. Cleans instruments and work area. Dispose of biohazardous waste, as per department procedures and policies. Maintains Vendor Software used for patient reporting.	Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:
Key Work Activity E:	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Outies/Responsibilities:	Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:

Section 6 – DECISION-MAKING

Purpose: This section provides a series of situations that may be encountered on the job requiring decision making before taking action.

For each situation, please indicate the response that most appropriately describes your job. Provide examples where requested. Add any additional examples under "Other".

Example: if the job requires you to follow specific instructions/procedures most of the time, check the box under "Most of the time" and give examples. If the job requires you to modify established methods often, check "Often".

(a)	In this job, do you (check all responses that apply)	Almost never	Sometimes	Often	Most of the time
	Follow specific instructions/procedures, use well-defined methods or use established guidelines to achieve desired end results. Example:				X
	Modify or change established department methods and procedures, but stay within program or legislative boundaries. Example:			X	
	Develop new solutions to diverse and complex problems with conflicting requirements because there are no guidelines. Example:			X	

b)	When there is a situation you have not come across before, do you (check all responses that apply)	Almost never	Sometimes	Often	Most of the time
	Immediately ask the supervisor/leader what to do		X		
-	Ask co-workers for help in deciding what to do		X		
	Read manuals and figure out what to do			X	
	Decide with your supervisor what to do		X		
-	Check guidelines and past practices			X	
_	Decide what to do based on your related experience				X
	Get advice with problems from management and/or other sources (e.g. supplier, consultants)		X		
-	Other (specify)				
-					

(c)	To what extent are the decision-making requirements of this job guided by others (check all responses that apply and provide examples)	Almost never	Sometimes	Often	Most of the time
	Immediate supervisor		X		
	Example:		Λ		
	Others in own program/department		X		
	Example:		Λ		
	Others within the SHA		T 7		
	Example:		X		
	Departmental Management				
	Example:		X		
	Specialists / Clinical Experts				
	Example:			X	
	Senior Management				
	Example:		X		
	Other				
	Example:				
	**************************************		or "No" is s	elected):	
	sponses to the question: Complete Incomplete	•			
ou ag	ree with the responses:				

Purp	ose: This s	section gathers informati	on on the minimum level	of completed formal education required for the job.
		of completed schooling or the typical minimum		necessary for a new person being hired into this job? This does not reflect the education
	total minimum lev to graduation or ce		or formal training should	include all classroom, laboratory, practicum, clinical, or apprenticeship, etc., time requir
(i)	High School:	Grade 10	Grade 11 Gra	de 12 ⊠
(ii)	Technical/Vocati	ional/Community College:	1 year ☐ 2 ye	ars 🖂 3 years 🗌
	Specify (Do not	use abbreviations): <i>Medica</i>	l Laboratory Technology dip	loma
(iii)	Licensed Trades:	1 year 2 year	ars 3 years	4 years 5 years
	Specify (Do not	use abbreviations):		
(iv)	University:	3 years 4 years	nrs Masters	
Is an		use abbreviations): Bache nal or professional certific		Chemical, Physical, Biological or Clinical Laboratory Science from an accredited institution Yes No
If yes	s, please specify an	d provide the name of the	licensing / certification / r	egistration body (do not use abbreviations):
•		Canadian Society for Medic gistered by the College of M		nals of Saskatchewan*
Special	ify (Do not use abb Advanced know Intermediate cod Analytical skills Leadership skill Ability to work i Communication Organizational skills Interpersonal skills	oreviations): ledge of HLA genetics, biolo mputer skills s independently skills skills	gy, serology and transplant i	e job? Indicate the length of the course/program: immunology
	onses to the question		_	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" is selected):
e respo				

Section	n 8 – EXPERIEN	CE					
	Purpose:			n on the minimum rele e-job learning or adju		ed for a job. Relevant experience ma	y include previous job-
		relevant experience equirements of thi		to and/or (b) on-the-jo	b, that is required for a n	ew person with the education recorded	in Section 7 to acquire the skil
•	For part (b), ask	yourself, "Is time	e on the job requir		nd responsibilities or to a	adjust to the job? If so, how much?" n 7, Education and Specific Training.	
a)	Required previo	ous related job exp	perience (do not in	nclude practicum or ap	oprenticeship if covered	l in Section 7 – Education and Specifi	c Training)
	☐ None	☐ 6 m	nonths	1 year	3 years	5 years	
	Up to 3 mon	ths 9 m	nonths	2 years	✓ 4 years	Other (specify)	
)	Average time re	_	nonths	1 year	3 years		
L	-	of a director of a		•			
	1 month or f	Tewer ☐ 6 m	nonths	1 year	3 years		
	3 months	☐ 9 n	nonths	2 years	Other (specify)	18 months	
UPEI	♦ Eighteen (I become fan		e job experience to ment policies and ********	o develop supervisory/a procedures.	******	an understanding of all subsections v	
re the	e responses to the	e auestion:	☐ Complete	☐ Incomplete	COMMENTS (m	ust be completed if "Incomplete" or	"No" is selected):
	agree with the r	-	☐ Yes	☐ No			
						Supervi	sor's Initials:
						Supervi	sor s mua

Section	Purpose:	This section ga		on the extent to which	h the job exercises independent action.
				rees. Some jobs are hig	hly structured and have many formal procedures, while others require exercising judgement or
taking	g actions that have	e no precedents to se	erve as a guide.		
		evel of guidance pr eadership from oth			om rules, instructions, established procedures, defined methods, manuals, policies, professional
(a)	To what exter directing action		rol its own work a	s opposed to being guide	ed by influences such as rules, procedures, policies, supervisory presence or instructions
	Please check	the answer that m	ost closely repres	ents expected job requ	irements.
	☐ Most job r	equirements (to the	extent possible) a	re set out within structur	re and rules and/or readily understood schedules to guide job tasks/duties required.
	Some restr Some restrict Some restrict	ictions apply, but th	ne control over set	ting work priorities and	pace of work is contained within the job.
	☐ There are	minimal restrictions	s, leaving significa	nt control over the work	being carried out within the scope of the job.
	Other (ple	ase explain):			
(b)	To what exter	t does this job exerc	cise judgement to	determine how the work	a is to be done?
	Please check	the answer that m	ost closely repres	ents expected job requ	irements.
	☐ Work is n	nostly repetitive and	l predictable with	little need for judgemen	t. Example:
	☐ Work mag	present some unus	sual circumstances	that require judgement	or choices to be made. Example:
			*	ions that require judgem	nent. Example: uipment and procedures.
			****	*******	***********************
	ERVISOR'S CO	MMENTS – INDE he question:	PENDENT JUD	GEMENT Incomplete	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" is selected):
Do yo	ou agree with the	responses:	☐ Yes	□ No	
-	-	_			Supervisor's Initials:

Section 10 – WORKING RELATIONSHIPS

Purpose: This section gathers information on the typical contacts or working relationships <u>necessary</u> in doing the job.

(a) What are the typical contacts or working relationships **necessary** in doing this job? For each contact listed, determine the purpose of the contact and **check off all that apply** in the chart below. **Do not include contact with employees you supervise.**

Purpose of Contact:

- A No exchange
- **B** Exchange of factual or work-related information
- **C** Explanation and interpretation of information or ideas
- **D** Discussion of problems with a view to obtaining consent, cooperation and/or coordination of activities
- E Counseling
- **F** Secure cooperation of others for the development of services, programs, policies or agreements on behalf of the Program / Department
- **G** Negotiation of service and / or supply agreements

	PURPOSE OF CONTACT Check off all that apply (more than one, if applicable						
	A	В	C	D	E	F	G
Employees in the same department		X	X	X			
Employees in another department/site (specify)		X	X	X		X	
Students		X	X	X			
Supervisor / supervisors of programs / departments or services		X	X	X		X	
Clients / patients / residents		X	X	X			
Family of clients / patients / residents		X	X	X			
Physicians		X	X	X		X	
Business representatives		X	X	X		X	
Suppliers / contractors		X	X	X		X	
Volunteers	X						
General Public		X					
Other health care organizations or agencies		X	X	X		X	
Professional organizations / agencies		X	X	X			
Government departments		X	X	X			
Social Service establishments	X						
Community Agencies	X						
Police and Ambulance		X	X	X			
Foundations	X						
Others (specify)							

Section 10 – WORKING RELATIONSHIPS (cont'd)

Questions (b) to (k) that follow provide a series of situations that may be encountered in your job. Please provide the response that fits best for each situation. Provide examples or specify where requested.

HOV	V OFTEN DOES YOUR JOB REQUIRE YOU TO:	Almost never	Sometimes	Often	Most of the time					
(b)	Have to tell people things they DO NOT want to hear?									
	Other employees		X							
	Client / patients / residents / families		X							
	The general public	X								
	Other (specify)									
(c)	Have contact with very upset or very angry:									
	 Clients / patients / residents / families (not other workers) 		X							
	 Outside groups (not other workers) 	X								
	■ General public	X								
	Other employees		X							
	■ Management		X							
	Physicians		X							
	■ Other (specify)									
(d)	Have contact with extreme / special needs clients / patients / residents?									
	Specify:		X							
(e)	Talk with clients / patients / residents to:									
	 Get information from them 		X							
	■ Inform them		X							
	■ Counsel them									
	■ Devise mutual goals / objectives with them	X								
	 Check on their progress 	X								
(f)	Talk with families to:									
	 Get information from them 		X							
	■ Inform them		X							
	Counsel them									
	Devise mutual goals / objectives with them	X								
	■ Check on their progress	X								
(g)	Talk with physicians to:									
	 Get information from them 		X							
	■ Inform them		X							
	■ Devise mutual goals / objectives with them		X							

Section 10 – WORKING RELATIONSHIPS (cont'd)

HOV	OFTEN DOES YOUR JOB REQUIRE YOU TO:	Almost never	Sometimes	Often	Most of the time
(h)	Talk with general public to:	T7			
	Provide information	X			
	Respond to questions	X			
(*)	Make presentations The Make presentations	X			
(i)	Talk with other employees to: Get information from them				T 7
	 Get information from them Inform them 				X
	Counsel / persuade them		X		А
	Give them advice on work procedures		Λ	X	
	Get advice from them on work procedures		X	Λ	
	Get cooperation from other parts of the organization on projects and programs		X		
	Other (specify)		A		
j)	Talk to vendors, contractors, consultants, government agencies and other external groups or organizations to:				<u> </u>
J)	Get information from them			X	
	Confer with peer professionals			X	
	Inform them			X	
	Arrange for services			X	
	Devise mutual goals / objectives with them		X		
	■ Lead meetings		X		
	Check on their progress		X		
	Other (specify)				
(k)	Other (specify):	<u>'</u>	<u>'</u>	•	
	******************************	s.			
RVI	SOR'S COMMENTS – WORKING RELATIONSHIPS	•			
, _,	COMMENTS (must be completed if "In	complete"	or "No" is s	elected):	
he res	ponses to the question:				
u agi	ree with the responses:				
9	• — — — — — — — — — — — — — — — — — — —				

on 11 – IMPACT OF ACTION	
Purpose: This section gathers information on the likelihood of impact of action occ responsibility for actions, resources and services, and the extent of the los	
When carrying out your job duties and responsibilities, what is the likelihood of your actions had and not considered as carelessness, willful neglect or extreme circumstances.	aving an impact or an outcome on the following? Such effects are typi
Injury or discomfort of others If yes, please provide an example(s): ◆ Improper venipuncture may cause serious discomfort to clients/patients/residents.	Is an impact likely? Yes No
Embarrassment in public, client / patient / resident, families, business or employee relations If yes, please provide an example(s): • Improper test results may lead to serious medical complications resulting in identifiable	$\label{eq:second-energy} Is an impact likely? \ Yes \ \boxtimes \qquad No$ $\textit{deterioration in public relations}.$
Delays in processing or handling of information or in the delivery of services If yes, please provide an example(s): Delays in testing may delay subsequent diagnosis/treatment.	Is an impact likely? Yes ⊠ No
Actions which impact on departmental / site / agency / SHA / Affiliate operations If yes, please provide an example(s): • Inadequate maintenance may result in delays and inaccurate test results.	Is an impact likely? Yes ⊠ No
Damage to equipment / instruments If yes, please provide an example(s): Delays in testing may delay subsequent diagnosis/treatment.	Is an impact likely? Yes ⊠ No
Loss of or inaccurate information If yes, please provide an example(s): • Improper procedure development may result in serious delays with uncoordinated effort.	Is an impact likely? Yes ⊠ No.
Financial losses including withdrawal of commitment or withholding of funds If yes, please provide an example(s): • Inadequate maintenance may cause damage to expensive equipment.	Is an impact likely? Yes ⊠ No
Other – If yes, please provide an example(s):	Is an impact likely? Yes \(\square\) No
***********************	************
RVISOR'S COMMENTS – IMPACT OF ACTION c responses to the question: agree with the responses: Yes No COMMENTS I complete I ncomplete	S (<u>must</u> be completed if "Incomplete" or "No" is selected):
agree with the responses:	Supervisor's Initials:

Section 12 – LEADERSHIP/SUPERVISION

Leadership refers to the require	ements of the job to	supervise others, lead other	ers, provide functional guidance or provide technical direction to enable other employees t
carry out their job. Do not incl			ers, provide functional guidance of provide technical direction to chaole other employees t
Specify any jobs or work group	as appropriate, und	er one or more of these ca	ategories. Check all that apply and provide examples.
M F '11' . '	24.4		Examples
Familiarize new employees		•	Staff, students
Assign and/or check work of others doing work similar to yours			Staff, students
Lead a project team, prioriti achieve planned outcome(s		k, monitor progress to	
Provide functional advice / tasks	instruction to others	in how to carry out work	Staff, students
Provide technical direction as an expert in a field in order for others to carry out their primary job responsibilities			Staff, students
Provide input to appraisal, h	niring and/or replace	ment of personnel	Staff, students
Coordinate replacement and	l/or scheduling of en	nployees	Staff
Supervise a work group; ass take responsibility for all th		e, methods to be used, and	i
☐ Supervise the work, practice	es and procedures of	a defined program	
Supervise the work, practice ∴	es and procedures of	a department	Department/section/subsection
Provide counseling and/or <u>a</u>	coaching to others		Staff
Provide health promotion /	outreach (teaching /	instruction)	
Other (specify)			
ERVISOR'S COMMENTS – LE			*******************
the responses to the question:	☐ Complete	☐ Incomplete	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" is selected):
ou agree with the responses:	☐ Yes	□No	

Section 13 – PHYSICAL DEMANDS

Purpose: This section gathers information on the physical effort and for the accurate hand/eye or hand/foot coordination required on a regular basis in your job.

- (a) What **physical effort** is required on a **typical** basis for your job? Please provide examples that are applicable to your job.
 - Duration means individual periods of **uninterrupted time** (except for scheduled breaks) i.e. how long you have to perform the activity each time.
 - Frequency means **how often** each activity occurs within the day.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100\% (due to simultaneous activities).**

Place a checkmark in the chart below indicating the duration, frequency and weight of the activity. Only indicate weight where applicable.

Light weight – up to 9 kg / 20 lbs

Occasional – means the activity occurs once in a while – less than 50% of the time

Medium weight – over 9 kg / 20 lbs

Regular – means the activity occurs often – between 50% - 75% of the time

Heavy weight – over 23kg / 50 lbs

Frequent – means the activity occurs every day – over 75% of the time

Exertions that are infrequent or that are not typical of the performance of the job should not be considered.

	DURATION	FREQUENCY			WEIGHT
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent	Light, Medium, Heavy (specify)
Walking, standing, working in awkward positions	10 – 50%		X		L
Moving equipment, transporting/assisting patients	5 – 10%		X		L - H
Specimen procurement and processing	10 – 40%		X		L - H
Lifting/moving inventory, mixing reagents	5 - 10%		X		L - H
Sitting/standing at bench, performing tests, microscope work – repetitive body movements	10 – 50%		X		L
Computer operation	10 – 50%			X	

Section 13	PHYSICAL	DEMANDS (cont'	4)
Section 13 -	- F FI LOW AL	, DEANIA NIA CCOIII.	"

(b) Does your work require accurate hand/eye or hand/foot coordination? Please provide examples that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100% (due to simultaneous activities).**

Examples: keyboard skills, repairing fine instruments/equipment; floor polishers; folding laundry; mechanical; plumbing; giving injections; dispensing oral medications; lawn mowers; sorting mail; electrical; driving; drafting; using long-handled tools such as mops and shovels; stocking shelves; positioning patients and equipment; carpentry.

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

Occasional– means the activity occurs once in a while – less than 50% of the timeRegular– means the activity occurs often – between 50% - 75% of the timeFrequent– means the activity occurs every day – over 75% of the time

	DURATION	FREQUENCY			
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent	
Testing	10 – 50%			X	
Venipuncture, pipetting, microscope work	20 – 50%			X	
Computer operation	10 – 50%			X	
Repairing instruments	10 – 20%	X			

SUPERVISOR'S COMMENTS – PHY			************************
Are the responses to the question:	☐ Complete	☐ Incomplete	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" are selected):
Do you agree with the responses:	☐ Yes	□ No	
			Supervisor's Initials:

Section 14 – SENSORY DEMANDS

Purpose: This section gathers information on the frequency and duration of sensory demands required by your job.

(a) What **Visual Effort** is required on a **concentrated** basis in your job? Please provide **examples** that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100% (due to simultaneous activities).**

Duration means individual periods of **uninterrupted time** (except for scheduled breaks) – i.e. how long you have to perform the activity each time.

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

Frequency means **how often** each activity occurs within the day or week.

Occasional – means the activity occurs once in a while – less than 50% of the time

- means the activity occurs often – between 50% - 75% of the time

- means the activity occurs every day – over 75% of the time

	DURATION	FREQUENCY		
ACTIVITY EXAMPLES	Approximate % of time/day		Regular	Frequent
Testing	10 – 50%			X
Venipuncture, pipetting, microscope work	20 – 50%			X
Computer operation	10 – 50%			X
Repairing instruments	10 – 20%		X	
Reading manuals, papers, related research material	10 – 30%			X
Observing staff	50 - 75%			X

Section 14 – SENSORY DEMANDS (cont'd)

(b) Does your job require that you **Listen Attentively**? Please provide **examples** that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100\% (due to simultaneous activities).**

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

Examples: taking dictation, counseling; negotiating; taking minutes of meetings; taking telephone messages; operating a switchboard; alarm systems; mechanical/equipment sounds; taking directions or instructions; observing clients/patients/residents.

Duration means individual periods of **uninterrupted time** (except for scheduled breaks) – i.e. how long you have to perform the activity each time. Frequency means **how often** each activity occurs within the day or week.

Occasional – means the activity occurs once in a while – less than 50% of the time

Regular – means the activity occurs often – between 50% - 75% of the time

Frequent – means the activity occurs every day – over 75% of the time

	DURATION	FREQUENCY			
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent	
Patients	10 – 50%			X	
Communications	20 – 50%			X	
Equipment sounds/alarms	10 – 80%			X	
		1			

Sectio	on 14 – SENSORY DEMANI	OS (cont'd)		
(c)	Must attention be shifted fr	requently from one job d	etail to another?	
•	Examples: keyboarding an	d answering the telepho	ne; dictatyping; repairin	g and listening to equipment
	Yes 🖂	No 🗌		
	If yes, please give example	es:		
	♦ Phone calls, physician	orders and stat proced	ures.	
SUPE	RVISOR'S COMMENTS –			****************************
Are tl	ne responses to the question:	☐ Complete	☐ Incomplete	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" are selected):
Do yo	u agree with the responses:	☐ Yes	□ No	
				Supervisor's Initials:

Section 15 – WORKING CONDITIONS

Purpose: This section gathers information on the undesirable or disagreeable environmental conditions or hazards under which the job is carried

out.

(a) Are you exposed to some degree of unpleasantness in the day-to-day activities of your job? Check all conditions that apply to you, and indicate only one of "occasional", "regular", or "frequent".

Occasional – means the condition occurs once in a while – less than 50% of the time

Regular – means the condition occurs often – between 50% - 75% of the time

Frequent – means the condition occurs every day – over 75% of the time

CONDITION (specify if applicable)	Occasional	Regular	Frequent
Blood / body fluids	X		
Chemical substances (specify)	X		
Cold			
Congested workplace			
Dust			
Extreme temperature			
Foul language	X		
Grease			
Head lice			
Heat			
Inadequate lighting			
Inadequate ventilation			
Insects, rodents, etc.			
Interruptions			X
Isolation			
Latex			
Moisture			
Mold			
Multiple deadlines			X
Noise		X	
Odor		X	
Oil			
Radiation exposure (specify)			
Second-hand smoke			
Soiled linens			
Steam			
Transporting or handling human remains			
Travel			
Vibration: Centrifuges		X	
Other (specify)			

Section 15 – WORKING CONDITIONS (cont'd)

(b) Is there some degree of exposure to hazards in the day-to-day activities of your job? Check all hazards that apply to you, and indicate only one of "occasional", "regular", or "frequent".

Occasional – means the condition occurs once in a while – less than 50% of the time

Regular – means the condition occurs often – between 50% - 75% of the time

Frequent – means the condition occurs every day – over 75% of the time

CONDITION (specify if applicable)	Occasional	Regular	Frequent
Abusive clients	X		
Blood / body fluids	X		
Chemical substances (specify)	X		
Traveling in inclement weather			
Excessive / unpredictable weights	X		
Exposure to infectious disease (specify)	X		
Extreme noise			
Faulty / inadequate equipment	X		
Personal injury			
Personal safety at risk due to isolation			
Radiation exposure (specify)			
Sharp objects	X		
Small aircraft			
Steam: Autoclaves	X		
Verbal and/or physical abuse	X		
Violence			
Working from heights			
Other (specify)			

Section	n 15 – WORKING CONI	DITIONS (cont'd)		
(c)	Do you have to take cerprecaution(s) normally t		wear protective clothin	g to avoid a work injury? (Check one and provide an explanation or example of the type of
	Yes 🖂	No 🗌		
	Please explain your answ	wer:		
	◆ PPE, TLR, WHMI	S.		
SUPE	RVISOR'S COMMENTS	**************************************		***********************
Are th	e responses to the questic	on: Complete	☐ Incomplete	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" are selected):
	a agree with the response		□ No	
				Supervisor's Initials:

c JFS section and question as appropriate.	
e):	
DATE:	
SIGNATURE:	
·	DATE: DATE: E JOB). Please print your name, then sign: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE:

Section 18 – OUT-OF-SCOPE SUPERVI	ISOR'S COMMENTS				
Please add any additional information or comments and reference the specific JFS section and question as appropriate.					
Immediate Out-of-Scope Supervisor					
Name: (Please print legibly)					
Signature:					
Ç					
Job Title:					
Department:					
Department.					
Work Phone Number:					
F.M. 11.4.11					
E-Mail Address:					
Date:					

Appendix A Sample Key Activity Summary Statements

A

- Accounting
- Accounting operation
- Activities and events
- Administration and communication
- Administration duties
- Administrative activities
- Administrative functions
- Administrative procedures
- Administrative support to executive levels
- Admission, discharges and transfers
- Analysis and detection of epidemics
- Assessment and diagnosis
- Assists with training programs

B

- Budget activities
- Budget administration
- Budget and financial management
- Budget and professional development
- Budget and unit administration
- Budget management
- Budget preparation and control
- Budget unit administration

C

- Carpentry functions
- Cleaning designated areas

- Cleaning functions
- Clerical duties
- Clinical and patient pastoral services
- Clinical nursing practice
- Clinical pharmacy
- Clinical practice
- Clinical services
- Coding and abstracting
- Collaboration and Education
- Committee and coordination activities
- Committee and professional development
- Committee involvement
- Committee participation
- Committee representation
- Committees and communication
- Committees and community liaison
- Committees and meetings
- Communication and coordination
- Communications and public relations
- Community involvement
- Community resources and liaison
- Compiling reports and statistics
- Consultation
- Consultation and collaboration
- Consultation and program development
- Consultation with team
- Contact with medical staff
- Contact with vendor representatives
- Continuing education

- Control and allocation of beds
- Control of expenditures and government regulations
- Coordination and communication
- Coordination of health services functions
- Coordination of internal and external health care professionals
- Counseling
- Counseling and patient education
- Counseling, treatment and referrals

D

- Daily accounts receivable functions
- Department and administrative activities
- Department management
- Development of departments
- Development of nursing education programs
- Development of quality assurance programs
- Diagnosis
- Discharge planning
- Dispensing drugs and monitoring patient profiles
- Drug distribution
- Drug selection and information services

\mathbf{E}

Education

JE: Revised Dec 19/06

- Education (non patient)
- Education and research
- Education consultant
- Education program implementation
- Educational and professional development
- Emergency procedures
- Enforces security, fire and safety regulations
- Equipment testing
- Evaluates radiographs for quality
- Evaluation

F

- Financial and department planning
- Financial management
- Financial systems and controls
- First aid
- Food distribution
- Food preparation
- Food service and nutritional services

G

General office duties

H

- Health records and quality assurance
- Hospital management
- Housekeeping activities
- Human resource and budget management
- Human resource functions
- Human resources management

]

- Installations
- Investigations

L

- Laboratory Aide functions
- Laboratory technical functions
- Labour relations functions
- Laundry operations
- Lawn and garden maintenance
- Life safety programs and services

M

- Mail and filing
- Maintains directory and files
- Maintains inventory control
- Maintenance and administration
- Maintenance and cleanliness
- Maintenance and committee work
- Maintenance and trouble shooting
- Maintenance of equipment
- Maintenance of records
- Maintenance of telephone and records
- Management of department
- Management of Health Records Department
- Management of laboratory
- Management of systems contractors and suppliers
- Management of the library
- Management of volunteers
- Materials management programs
- Media relations
- Medical management

- Menu board maintenance
- Mobilization and transporting of patients
- Monitors entry and exit of visitors/patients in and out of hospital

N

- Narcotic and controlled drugs
- Narcotic control drug auditNursing care process
- Nutritional and dietary assessment

\mathbf{O}

- Occupational therapy program
- Ongoing health program administration
- Operates cash register
- Ordering supplies
- Ordering supplies and inventory
- Orientation
- Orientation of new staff
- Other secretarial functions

P

- Painting functions
- Participation in committees
- Patient care
- Performs electrical circuit installations and completes electrical change requests
- Performs laboratory test procedures
- Performs preventative maintenance
- Performs radiographic examinations
- Pharmacy budget and committees
- Pharmacy functions
- Physiotherapy program
- Planning and organizing

JE: Revised Dec 19/06

- Planning and organizing carpentry activities
- Planning and organizing of daily painting activities
- Planning and organizing plumbing activities
- Planning and unit administration
- Plant maintenance
- Plant operations
- Play therapy
- Plumbing functions
- Policy and procedure development
- Preparation of annual budgets
- Prepares and writes programs
- Processing of doctors orders
- Production reports and records
- Professional development
- Professional growth
- Professional standards
- Program development
- Protection of hospital building and premises
- Provides assistance to departments on request
- Provides information and Library Services
- Provides physical care to patients
- Psycho-social assessment and counseling
- Public inquires
- Public relations
- Pulmonary function testing
- Purchasing activities

Q

- Quality assurance and audit
- Quality assurance and maintenance of equipment
- Quality assurance/control
- Quality control and preventative maintenance

R

- Receipt and delivered items
- Reception and telephone
- Receptionist functions
- Recording and monitoring results
- Releasing information
- Repairs and maintenance to equipment
- Report production
- Reporting and communication
- Reporting and documentation
- Reporting the test results
- Reports and records information required by nursing staff
- Research
- Research and education
- Research into hospital activities
- Respiratory care
- Responds to incoming/outgoing telephone calls and inquires
- Reviewing test results

S

- Scheduling and coordination activities
- Scheduling and processing

- Scoring and interpretation
- Secretarial functions
- Selects, acquires and organizes library materials
- Social work functions
- Sterile product preparation
- Strategic planning
- Supervises activities
- Supervises technicians
- Supervision
- Surveillance of nursing units
- Systems development process
- Systems planning and maintenance

\mathbf{T}

- Teaching and education
- Telephone and reception
- Test administration
- Testing procedure
- Therapeutic counseling and treatment
- Training
- Transcription of medical reports

U

- Unit administration
- Unit management
- Unit nursing specialized activities
- Unit/technical management

\mathbf{W}

• Word processing and typing function

JE: Revised Dec 19/06